Mix ‘N Match Pricing is a customer loyalty feature that allows you to set up price groups so that customers can automatically receive a discount for purchasing a mixture of different items.

For example, you can set up a "Beer Bulk Price " where 6 beers with all different prices will be a total of $6.99.

A discount can be in the form of a percentage, dollar amount or bulk price. Mix ‘N Match groups can have a start and end date so you can set up sales in advance and have them activate automatically.
Enabling Mix ‘N Match

Before using Mix ‘N Match it must be enabled in the Setup Screen.

To access the setup screen select Manager from the login screen (Options, from the invoicing screen), enter any requested credentials and follow these steps:

1. Select **Setup** and then **Setup Screen**.

2. Select the **Invoice Settings** tab, under **Page 1**:
   - Make sure **Use Mix N Match** is checked.

3. Select **Update**.
1. Select **Add Price Group**.

2. Use the dropdown under **Department** to select the department you would like to have this Mix ‘N Match in.

3. Enter the **Price Group ID** (CRE/RPE will use this ID for tracking purposes) for example *6for6*.

4. Enter the **Description** (What you would like to call this group) for example *6 Beers for $6.99*.

5. Enter the **Quantity Required**.

**Note:** **Amount to Discount** will change depending on what is selected under **Price Group Type**.

6. Enter the **Start Date** and **End Date** (This will be the range that the Mix ‘N Match will be valid).

7. Use the dropdown under **Price Group Type** to select one of the following price groups:
Discount Amount: This is a dollar amount discount. For example if you would like to give the customer $1.00 off for purchasing two of any items specified, you will use this Price Group Type.

Selecting Discount Amount will change the following on the Mix ‘N Match screen:

- The field next to Quantity Required will change to Amount to Discount. Here we will specify the amount to be discounted from the invoice.
- The ability to make this Mix ‘N Match item taxable (Tax1, Tax2, Tax3).
- The ability to make this Mix ‘N Match item Foodstampable.

Discount %: This is a discount percent. For example if you would like to give the customer 10% Discount for purchasing two of any items specified, you will use this Price Group Type.

Selecting Discount % will change the following on the Mix ‘N Match screen:

- The field next to Quantity Required will change to Discount Percentage.
- The feature Lock Price for additional items once quantity is reached will be enabled.

Note: This feature will apply the discounted price for any additional items added to the invoice that are part of the Mix ‘N Match.

- The Discount Levels section will be enabled.

Note: Discount levels can be configured to add additional discounts for a different number of items purchased.
**Bulk Price:** A bulk price will automatically adjust each item in the price group to reflect a package price. For example if you want to sell Six beers for $6.99 and each beer is $1.50 we can specify the total price for all the 6 beers together.

Selecting **Bulk Price** will change the following on the Mix ‘N Match screen:

- The field next to Quantity Required will change to Bulk Price.
- The feature Lock Price for additional items once quantity is reached will be enabled.

**Note:** This feature will apply the discounted price for any additional items added to the invoice that, are part of the Mix ‘N Match.

- The Discount Levels section will be enabled.

**Note:** Discount levels can be configured to add additional discounts for a different number of items purchased.

In the example below we have created a department named Beer and the following inventory:

- Beer – Porter
- Beer – IPA
- Beer – Stout
- Beer – Brown Ale
- Beer – Amber
- Beer – Pale Ale
- Beer – Belgium Ale
- Beer – America
- Beer – Hefeweizen
- Beer – Lager

For more information on creating Inventory please see the document titled **Creating New Inventory Items** at the link below:

For more information on creating Departments please see the document titled **Creating Departments** at the link below:

- [http://faq.pcamerica.com](http://faq.pcamerica.com)
Creating Mix ‘N Match Bulk Pricing - Example

1. In this example we selected Add Price Group and then selected Bulk Price under Price Group Type.

2. We then entered the following information:
   - For Price Group ID we entered 6for6.
   - For Description we entered 6 Beers for $6.99.
   - For Quantity Required we entered 6.
   - For Bulk Price we entered $6.99.
   - The Start Date and End Date for the sale.

3. We will then need to select Add Item.

4. At the Inventory lookup window you can use the dropdown to select the department for the items you would like to add (in our example Beer).

5. you can also enter text to search for the item for under Enter Search Text.

6. Highlight the item you would like to add and select, Select.

Note: You will need to repeat steps 3 through 6 for each item you would like to add.
7. After adding all the items select Save.

8. If you would like to add additional discounts to this mix and match select Add Discount Level.

9. Enter the Quantity Required.

10. Enter the Price.

11. Select Save.
Mix N Match – Other Information

Items can only be added to one mix n match group.

In order to prevent price group conflicts 12.6035 and above will only allow items to be in one price group.

When adding inventory items to a new group you will be asked to do one of the following options:

These options will be available after upgrading to the latest patch.

- **Add To Current Group** – This will remove the item from each other price group that the item is a part of. This can be useful when trying to create a new price group and the item is already part of another one.

- **Choose a different price group** – This option is used when adding an item to another price group. If it is already part of other multiple groups. This option will give you a selection of all other price groups that the item is a part of and then ask you to select which price group (from the list) you would like to keep the item in.